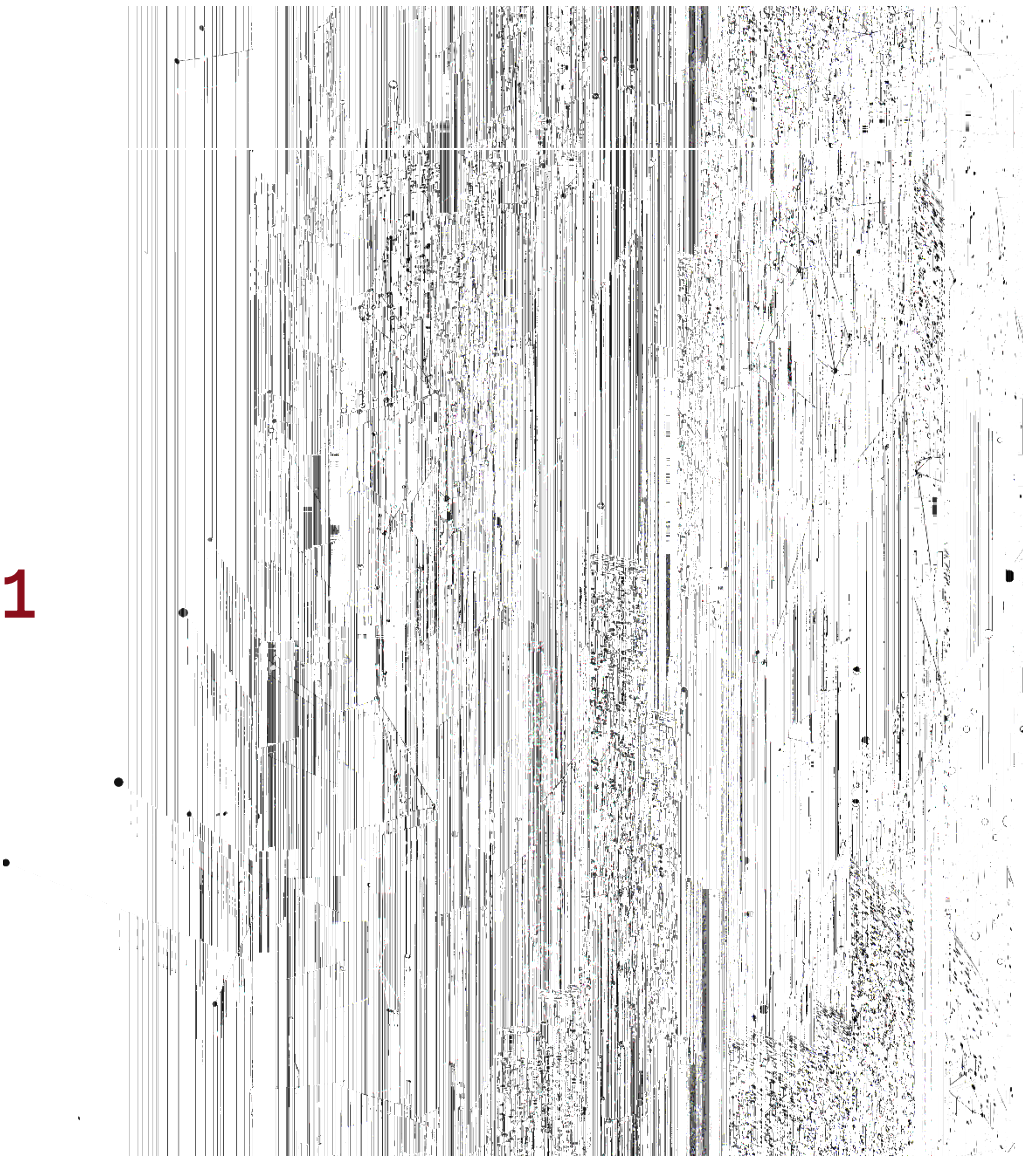

2021

2024

7008 : 0755-82872897

0755-82872090 : 518040 www.cspengyuan.com

2021

2024

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فمم № Ï

№	№	№	№	№	№
		4/5		Δ Ⱶ ’	7/9
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`Ẽ ɢ 2021 3 10 ȕ 6 6.7 ˝Ḥ̃ `Ẽ ṽ ├ ⺆ ɢ ʟ ʳ ═ ȕ ĭ ̊ ʒ ĭ ̃Ḥ ˗ 2024 4 ą ⺆ 20,364.95’ ˝Ḥ ⺆ Ɫ φ ɥ 30,176.81’ ˝Ḥ Ƨ ≠ ̃Ḥ ˗ 18,510.00’ ˝Ḥ ⺆ Ɫ φ ɥ 6.32’ ˝Ḥ Ƨ ≠ `Ẽ `E Ᵽ ʜ ψ ═ “ ṽ ” ᴇ h Ӣ, ḱ ɥ 12.80˝Ḥ/ ḱ U ᴇ 2024 6 18

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ƨ ɾ شي ʒ ƨ ɾ ŋ ∨ 36% ì Ţ ʒ ƨ ɾ ∨ ʒ ɥ ∟ ʒ

غ Ḥ ɣ ĭ ì ɾ ∟ ʒ يج ʒ ƨ ɾ Ǐ ʔ ʒ ƨ ɾ

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“ ∨ ʌ ” يج ʒ ƨ ɾ ˚ شخ 31%

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يج ṗ ƀ ĭ يج ο 2023 يج ʒ ƨ ɾ ˚ ɥ 42.95 ’

▯ ٧ 2.2%

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45% ‾ ɲ ʒ ˚ Ɯ ƕ ضخ E ǖ ϟ ضخ ضخ ضخ ɿ

[illegible]

2023 [illegible]

[illegible]

[illegible] 50% [illegible]

[illegible] 2023 [illegible] 3% [illegible]

[illegible] 45% [illegible]

[illegible] 30% [illegible]

[illegible] 2020 [illegible]

[illegible] 80% [illegible]

[illegible]

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˭ r Ї ˉ ˪ ° ҷ ´ ˉ . Ї Ї

ṗ Ѐ ≠ Ẓ ∀ ҙ Ⱶ 2023 ҙ ˜ 45.53 ˝Ң

▯ ⁞ 8.65%

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2023 ҙ Ⱶ ˜ ▯ Й 9.40% G ˇ ɷ ≠ ≠ ∀ Ʊ ɾ ∀ ↄ

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ҷ ɣ ˉ . ҙ Ⱶ 2023 ҙ Ⱶ ˜ ▯ Й 24.80% ỉ Ţ Ѐ ° ҙ ҷ

˭ ҙ Ⱶ ˜ ▯ 48.55% ≠ ▯ ∀ 5.76 ɷ № ҙ Ⱶ ҙ Ⱶ ≠ ʐ

⌠ ˎ ≠ ˇ ▯ ∀ 3.41 ɷ №

Ї ˉ ˪ ˜ Ь Ѐ ҙ Ⱶ ˜ ▯

16.32% ҙ Л ∀ ▲ Ї ˉ ˪ ҙ Ⱶ ˜ ▯ Й 10.98%

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2023 ỉ ° Л ∀ Ḡ ˉ ҽ ҙ Ⱶ ˜ ▯ 56.34%

≠ ▯ ∀ 6.54 ɷ № ҙ Ⱶ Ї ≠ ҽ ∀

2024 ₩ Ѐ ҙ ˜ 10.01 ˝Ң ▯ 25.24% ف ≠ ч 17.35%

2 Ѐ ҙ ˜ Ї ≠ ’ ∀ β ’ ˝Ң

	2023			2022		
		≠	∀		≠	∀
Ї	268,595.10	8.44%	59.00%	296,451.02	11.50%	59.48%
ҙ ҷ Ї ˉ .	96,853.20	28.98%	21.27%	128,793.39	25.58%	25.84%
Ї ˉ ˪	43,079.63	35.02%	9.46%	43,033.36	35.38%	8.63%
	34,905.59	33.52%	7.67%	22,326.13	26.98%	4.48%
ỉ r	11,837.11	55.54%	2.60%	7,773.36	53.50%	1.56%
▪▪	**455,270.63**	**18.47%**	**100.00%**	**498,377.26**	**18.55%**	**100.00%**

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Ƙ ضر ضر Ŵ	ʒ ـكِ ـّ ـ . ʒ ⊦	2023 12

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2024 3 ˋEˆ h ضٍ ⅞ 25.29̲ ˝Ḥ 5.78̲ ˝Ḥ ˆ Ţ └

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	≠	40.13%	49.71%
		30,307	35,312
		15,731	18,352
	≠	51.91%	51.97%
		372	253
CNC		314	227
	≠	84.41%	89.72%

[illegible]

[illegible] 2023 [illegible] 4 SCARA [illegible] 5 [illegible] 7/8 [illegible] 3C [illegible] 3C [illegible] 63.77% 3C [illegible] 53.74%

[illegible] 20,330.81 [illegible] 16.32% [illegible] 22,748.82 [illegible] 10.98%

[illegible] 2023 [illegible] 2 [illegible] FMCS [illegible] 3C [illegible] 2024 [illegible]

7 [illegible]

	/	9,294	10,275
	/	9,635	10,401
		103.67%	101.23%
	[illegible]	96,853.20	128,793.39
	/	15,731	18,352
	/	17,707	17,720

	ٌ	112.56%	96.56%
	ڤ ' ٌH	43,079.63	43,033.36
	ٌ	471	387
ٌّ		439	389
	ٌ	93.21%	100.52%
	ڤ ' ٌH	268,595.10	296,451.02
CNC	ٌ	314	227
		315	

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`Ẽ 2022-2023 ɱ ĩ 2024 `Ẽ 2024 1-3 ⊢ Ţ ˝Ḥ 1-3 ⊢ Ţ ˝Ḥ

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	6.84	9.67%	6.99	9.86%	12.46	18.74%
[illegible]	7.99	11.29%	5.97	8.42%	2.99	4.50%
[illegible]	**53.89**	**76.16%**	**54.53**	**76.88%**	**53.38**	**80.24%**
نهـ	5.79	8.18%	5.64	7.95%	4.49	6.74%
ضي	4.94	6.98%	4.79	6.75%	3.10	4.66%
يـ	0.85	1.20%	0.85	1.20%	1.06	1.59%
[illegible]	**16.87**	**23.84%**	**16.40**	**23.12%**	**13.14**	**19.76%**
[illegible]	**70.76**	**100.00%**	**70.93**	**100.00%**	**66.52**	**100.00%**

`Ẽ˜ 2022-2023 ɱ ĩ 2024 1-3 ⊢ Ţ ˝Ḥ

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ڤ عج ʼẼ χ ⅄ ễ ʊ ⅃ ʐ 2023 ʼẼ ṽ ⊢ ⅂ ṽ ⊢ ч 53.56%

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□ ṽ φ Ӣ

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	2024	3	2023		2022	
		⅂		⅂		⅂
Ṣ	8.30	18.27%	6.27	13.70%	6.06	14.29%
ʊ	4.57	10.06%	4.29	9.36%	4.92	11.58%
ʊ	11.95	26.30%	12.25	26.76%	10.18	24.00%
ᵕ □ ṽ	3.65	8.03%				

˚ ˚ ˜	64.21%	64.54%	63.79%
⌈ ˜ ⊢ /EBITDA	--	1.48	1.30
EBITDA ≠ Ḡ Ồ	--	4.69	6.59
˜ ⊢ /	47.42%	44.93%	44.06%
FFO/⌈ ˜ ⊢	--	24.82%	38.21%
˛ ⌈ /⌈ ˜ ⊢	-18.47%	41.72%	26.89%
˛ /⌈ ˜ ⊢	-35.99%	1.50%	-35.02%

`Ẽ˜ 2022-2023 Ᵽ ï 2024 1-3 ⊢ Ţ ˝Ḥ

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		2024	3	2023	2022	2021
			12.29	12.47	10.57	13.22
			3.65	2.98	3.09	5.12
			18.28	21.32	20.10	10.55
			6.84	6.99	12.46	

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≠	17.35%	18.47%	18.55%	24.54%
EBITDA ≠	--	6.90%	7.97%	7.29%
	--	2.64%	3.83%	2.08%
	64.21%	64.54%	63.79%	63.95%
/EBITDA	--	1.48	1.30	-0.79
EBITDA ≠	--	4.69	6.59	6.79
/	47.42%	44.91%	44.46%	42.94%
FFO/	--	24.82%	38.21%	-36.89%
	-18.47%	41.72%	26.89%	172.94%
	-35.99%	1.50%	-35.02%	303.22%
	1.33	1.33	1.21	1.10
	1.28	1.56	1.37	2.14

2021-2023 2024 1-3

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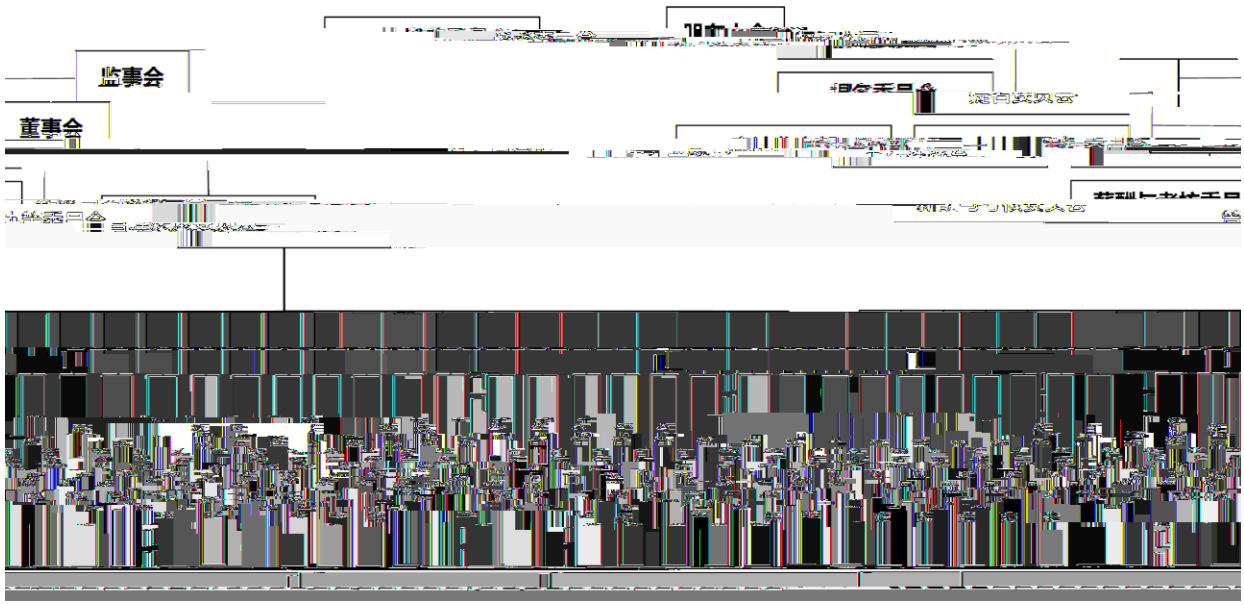
Ҥ 2024 3 `Ē ╠ Ɲ Ҡ

Ҡ Ο		ᴅ
Ґ γ	144,629,860	34.04%
ĭ Ḡ	22,562,331	5.30%
ᵓ	18,143,309	4.27%
╠	4,344,380	1.02%
	4,316,107	1.02%
ᵛᵘ	**193,995,987**	**45.65%**

`Ē 2024 w̄ ᵽ Ţ ʺḤ

⁂ `Ē ᴢ 2023



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AA	ṽ ⊢ ŋ ɣ
A	ṽ ⊢ ŋ ɣ
BBB	ṽ ⊢ ŋ w̄ w̄
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BBB	ẽ ṽ ⊢ ʐ w̄ ĭ̀ ƀ ≠ ʒ̈ w̄
BB	ẽ ṽ ⊢ ʐ ĭ̀ ƀ ≠ ʒ̈
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